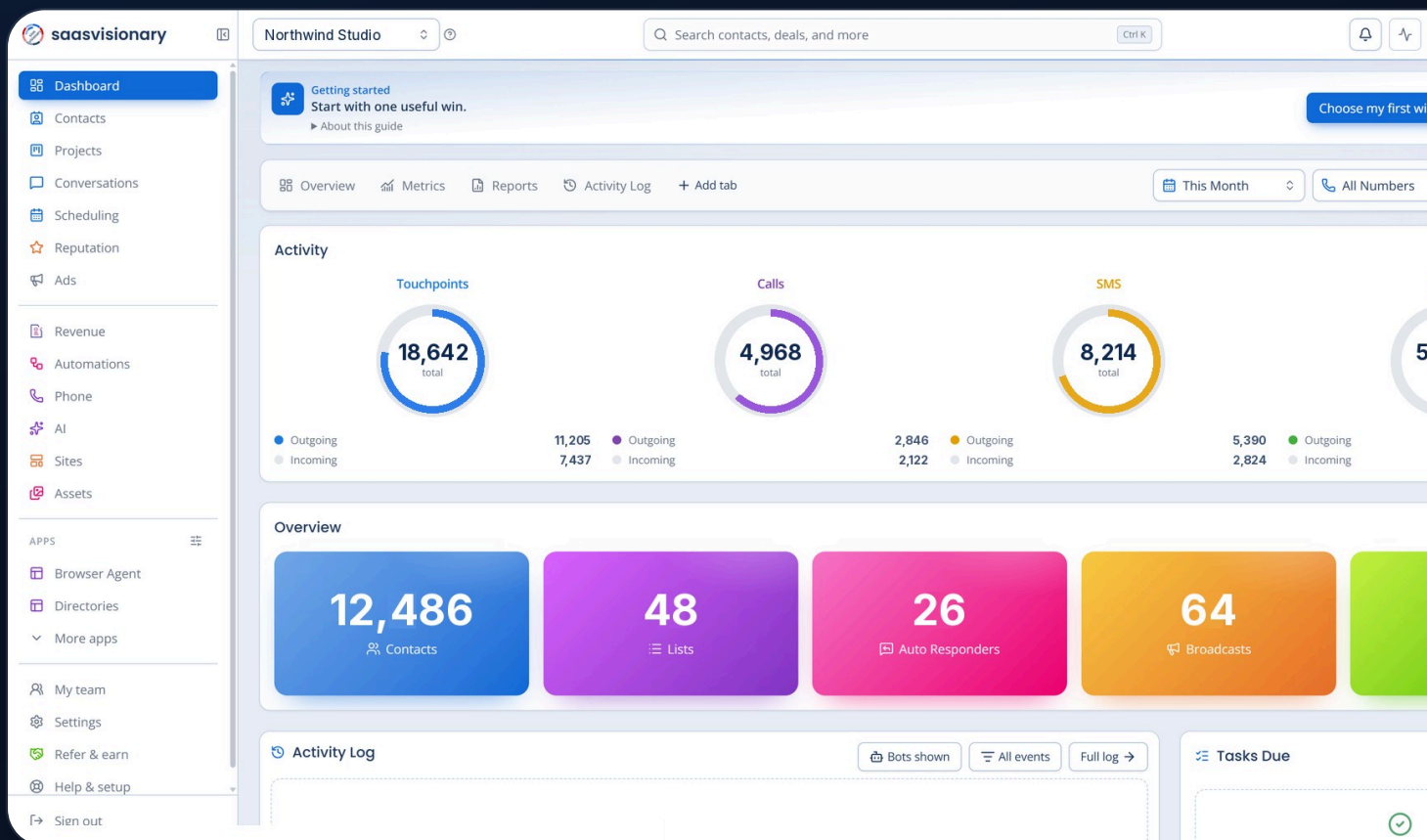


CRM · BUSINESS PHONE · AI · AUTOMATION

The all-in-one platform for businesses that grow.

Capture every lead, answer every call, follow up automatically and get paid, from one login. With the latest AI and your own keys, at provider prices.



OFFER UNTIL OCTOBER 31, 2026

Domain Leads free with the Unlimited plan (yearly)

Worth \$997 a year · details on page 11

One platform instead of a stack of disconnected tools

Most growing businesses juggle a CRM, a phone provider, a scheduler, an email tool, a website builder and a payment app. None of them talk to each other, and leads slip through the cracks. SaaSVisionary brings all of it together, on one customer record, with one set of automations and one bill.



CRM & pipelines



Funnels & websites



Email marketing



Business phone



AI receptionist



Call tracking



Scheduling



Automation



Proposals & e-sign



Courses & community



Reviews



Social scheduling

∞

Contacts on every plan

14

Days free trial on every plan

0

Long-term contracts

BYOK

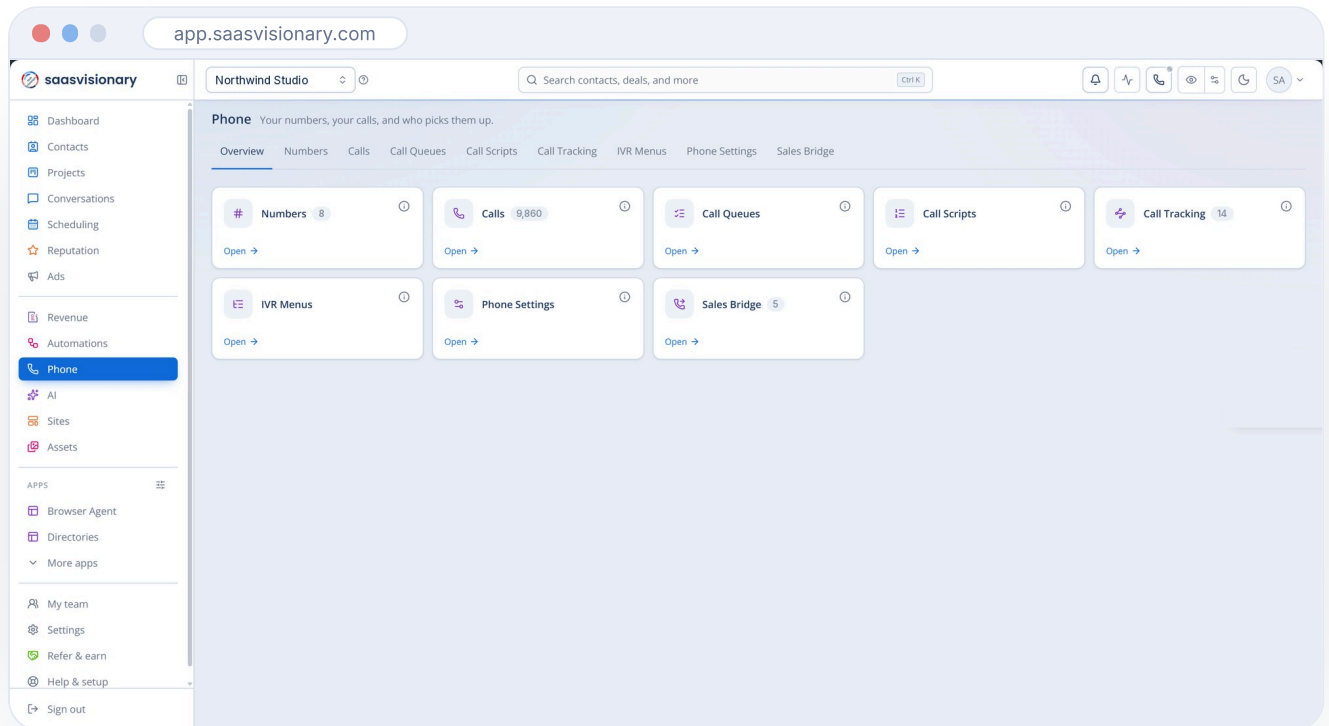
Your own Twilio, Mailgun, AI and Stripe accounts

“Capture. Follow up. Close. **Grow.**”

Everything a small agency or a busy service business needs to turn enquiries into revenue.

Every call answered, every lead captured

Calls, website forms, landing pages, live chat and social messages all land in one CRM. When your team is busy, the AI receptionist picks up and a missed-call text goes out on its own.



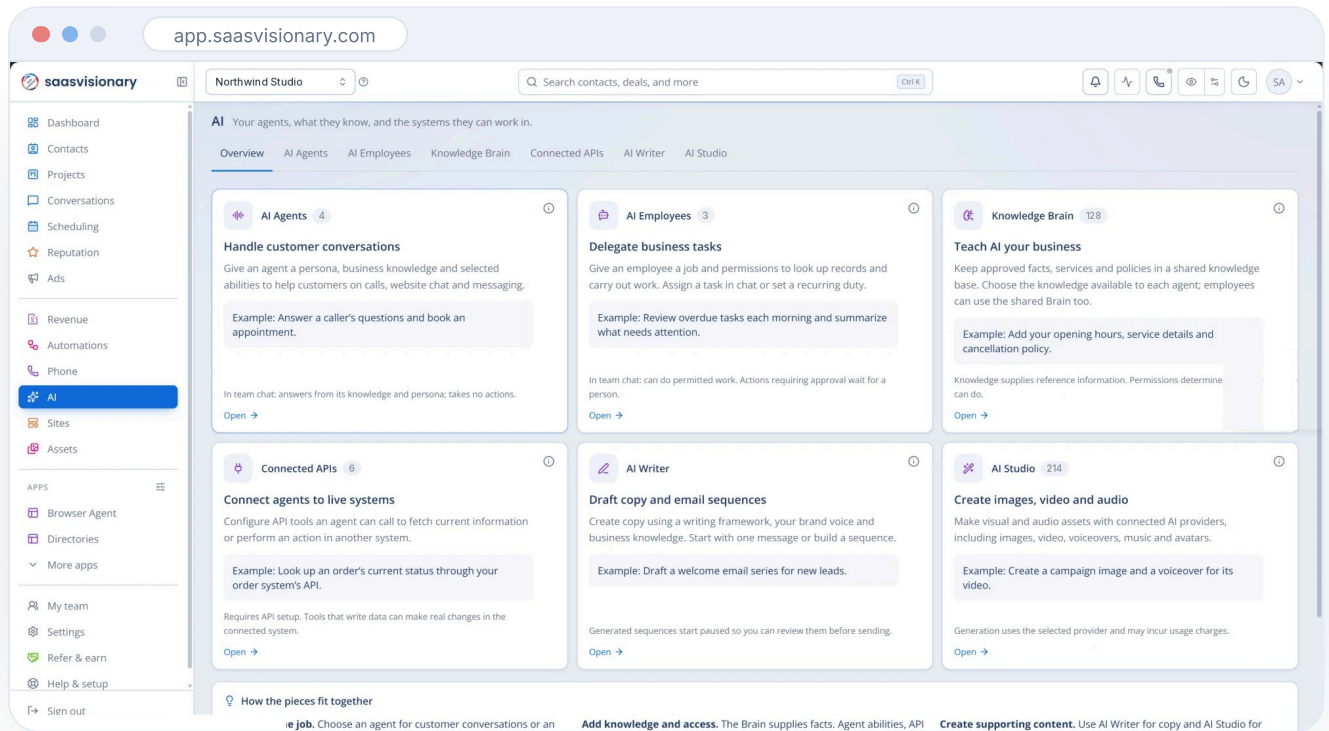
- ✓ Business phone in the browser and the mobile app
- ✓ Call recording, transcription and call tracking
- ✓ Missed-call text-back within seconds
- ✓ Local numbers, IVR menus, call queues and scripts
- ✓ AI receptionist that answers, books and transfers
- ✓ SIP desk phones on the Unlimited plan

IN PRACTICE · EXAMPLE

A two-van plumbing company misses calls while on jobs. The AI receptionist answers, collects the address and the problem, books a slot and texts the customer a confirmation. The owner sees the call, the transcript and the booking on one contact record.

AI that works inside your business

SaaSVisionary puts current AI to work where it saves time: on the phone, in chat, in follow-up and in content. You choose the models and connect your own keys, so you always pay provider prices.



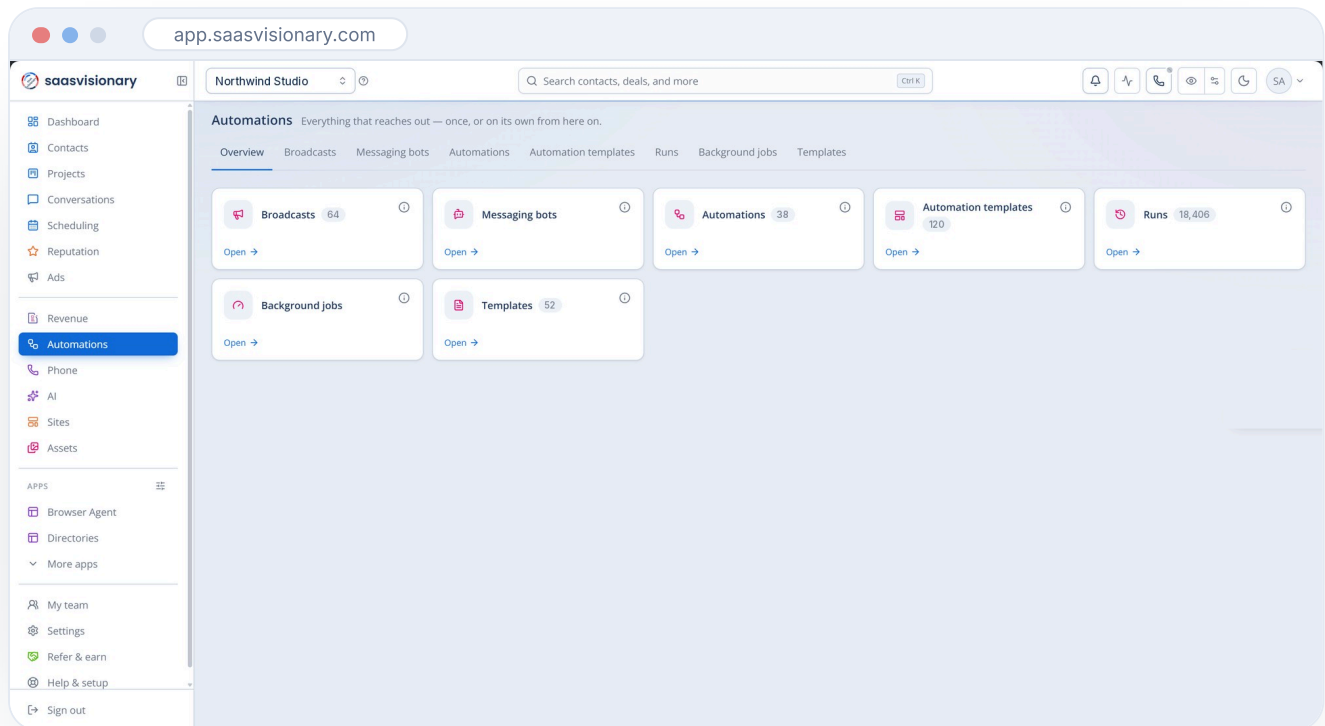
- ✓ AI voice agents with real-time streaming voice
- ✓ AI employees with duties, permissions and approvals
- ✓ AI Writer and AI Studio for copy, images, video and audio
- ✓ Outbound AI calls and AI call campaigns
- ✓ Knowledge brain trained on your services and policies
- ✓ Built-in MCP server so AI assistants can operate your CRM

IN PRACTICE · EXAMPLE

A small agency trains the knowledge brain on each client's services. An AI agent answers website chats and SMS around the clock, an AI employee sends the Monday pipeline summary, and the team only steps in when a lead is ready to talk.

Follow-up that runs itself

Visual workflows text, email, call, wait, branch and assign tasks. Every reply lands in one inbox, so conversations never fall between tools or teammates.



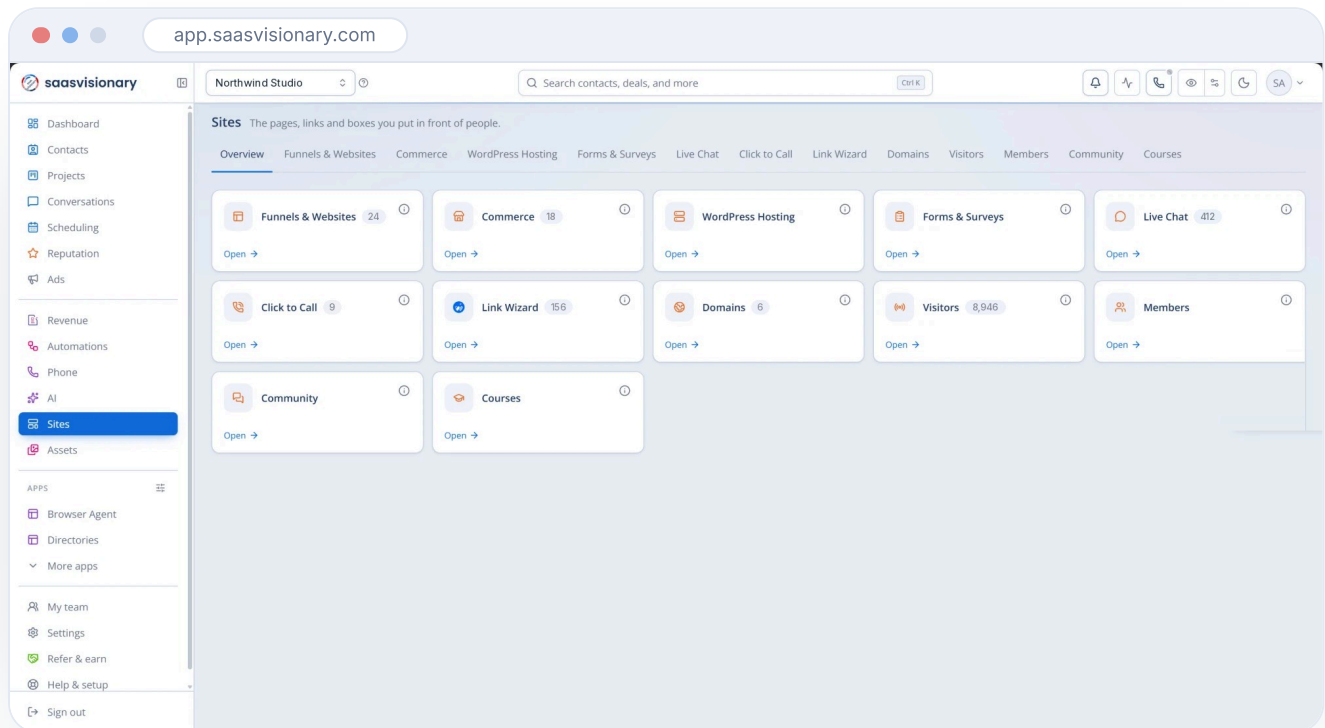
- ✓ Drag-and-drop workflow builder with templates
- ✓ Email campaigns on your own sending domain
- ✓ Power dialer, ringless voicemail and voice broadcasts
- ✓ Unified inbox: SMS, email, WhatsApp, Facebook, Instagram
- ✓ Broadcasts, messaging bots and autoresponders
- ✓ Speed-to-lead: call new leads within seconds

IN PRACTICE · EXAMPLE

A new web form lead gets a text within seconds, an email with the price list five minutes later and a call task for the next free rep. If the lead replies, the workflow stops and the conversation continues in the unified inbox.

Book the meeting, sign the deal, get paid

Leads choose a time on your booking page, sign a proposal in the browser and pay through your own Stripe account. The pipeline updates itself at every step.



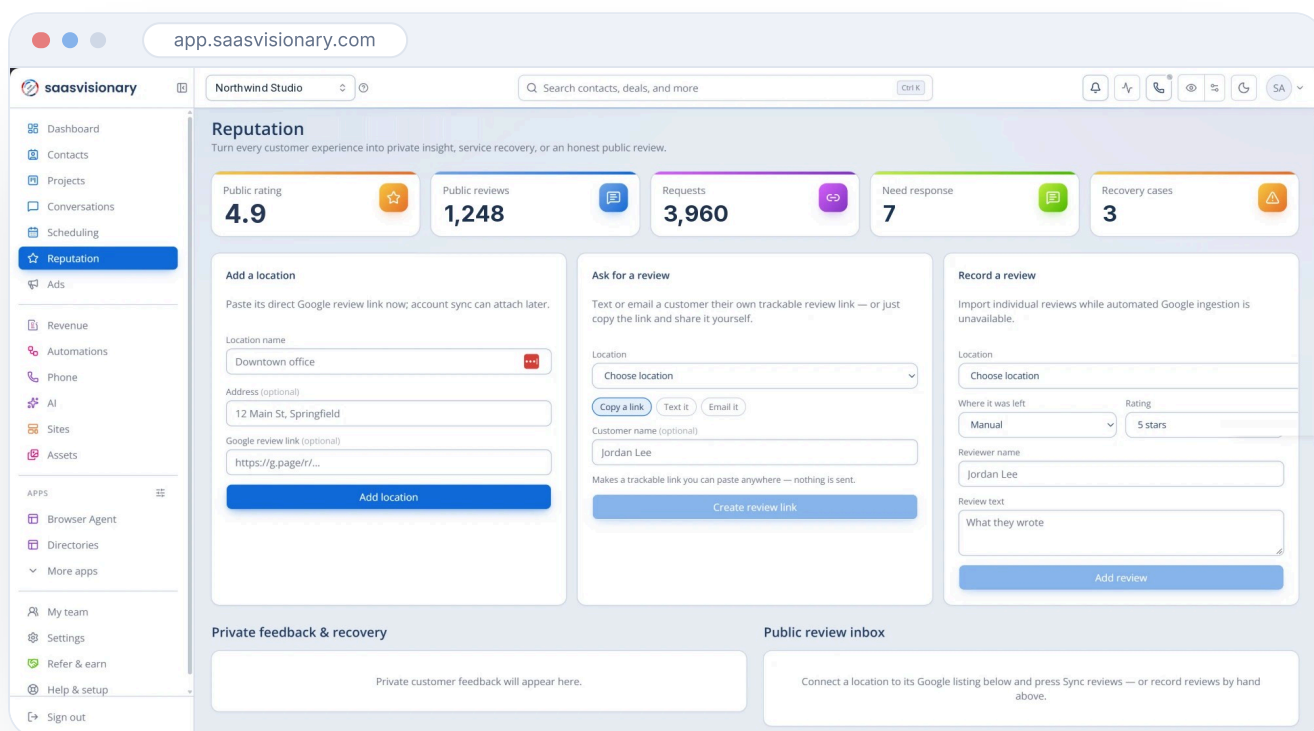
- ✓ Funnels, websites, forms, surveys and quizzes
- ✓ Quotes, proposals and e-signatures
- ✓ Online store, courses, memberships and communities
- ✓ Booking pages with round robin and reminders
- ✓ Invoices, payment plans and text-to-pay
- ✓ Managed WordPress hosting and custom domains

IN PRACTICE · EXAMPLE

A fitness studio runs its landing page, trial class booking, membership checkout and member community on SaaS Visionary. Payments go straight to the studio's Stripe account, and every new member lands in the pipeline automatically.

Turn happy customers into your best marketing

Ask for reviews at the right moment, catch unhappy feedback privately, and let fans refer friends through a partner program. Your brand assets live in one library.



- ✓ Automated review requests by text and email
- ✓ Social planner for Facebook and Instagram
- ✓ Database reactivation campaigns
- ✓ Two-tier affiliate and referral program
- ✓ Design studio, media library and templates
- ✓ Reporting on revenue, calls and campaigns

IN PRACTICE · EXAMPLE

After every finished job, a home-service company sends a review request by text. Happy customers are sent to Google, unhappy ones reach the owner privately first. Loyal customers get a referral link that tracks every recommendation.

No caps on the things that grow. One fixed price.

Most platforms charge more for every extra seat, number or AI agent. On Unlimited, your whole team, all your numbers and all your AI phone agents are included, for one price that does not change as you grow.

UNLIMITED PLAN

\$97/month

or \$970 per year, two months free

- ∞ Unlimited seats for your whole team
- ∞ Unlimited phone numbers, IVR flows and sales bridges
- ∞ Unlimited AI phone agents, outbound AI calls and AI campaigns
- ∞ Unlimited funnels, forms, workflows and pipelines
- ∞ AI employees, custom objects and the built-in MCP server
- ∞ SIP desk phones, online store, communities and WordPress hosting

WHAT GROWS WITH YOU	TEAM PLAN	UNLIMITED PLAN
Team seats	10	Unlimited
Phone numbers	5	Unlimited
AI phone agents	1	Unlimited
Workflows (active)	25	Unlimited
Funnels & landing pages	10	Unlimited
Sales pipelines	5	Unlimited
IVR flows	5	Unlimited
Custom fields	50	Unlimited
API keys	2	Unlimited
Courses, quizzes & certificates	10	Unlimited

The latest AI and communication, at provider prices

SaaSVisionary does not resell minutes, messages or AI tokens with a markup. You connect your own provider accounts, and usage is billed by them directly at their prices. You keep full ownership of your numbers, sending domains and data, and you choose the AI models that fit your business.



Your Twilio

Phone numbers, calls, SMS, call recording and SIP devices run on your own Twilio account. Your numbers stay yours.



Your Mailgun

Email campaigns and transactional email go out from your own sending domain and reputation.



Your AI keys

AI receptionist, voice agents, AI employees, writing and studio tools use your own model provider keys. You pick the models.



Your Stripe

Invoices, checkouts, subscriptions and text-to-pay are paid straight into your own Stripe account.

Why it matters

- ✓ No credit packs and no per-message surcharges from us
- ✓ Move up to newer AI models as soon as your provider offers them
- ✓ Transparent costs you can see in each provider's dashboard
- ✓ Your accounts, your numbers, your data

A plan for every stage, contacts always unlimited

Prices in USD, net, billed monthly or yearly (two months free). Every plan starts with a 14-day free trial. Offers are for business customers only.

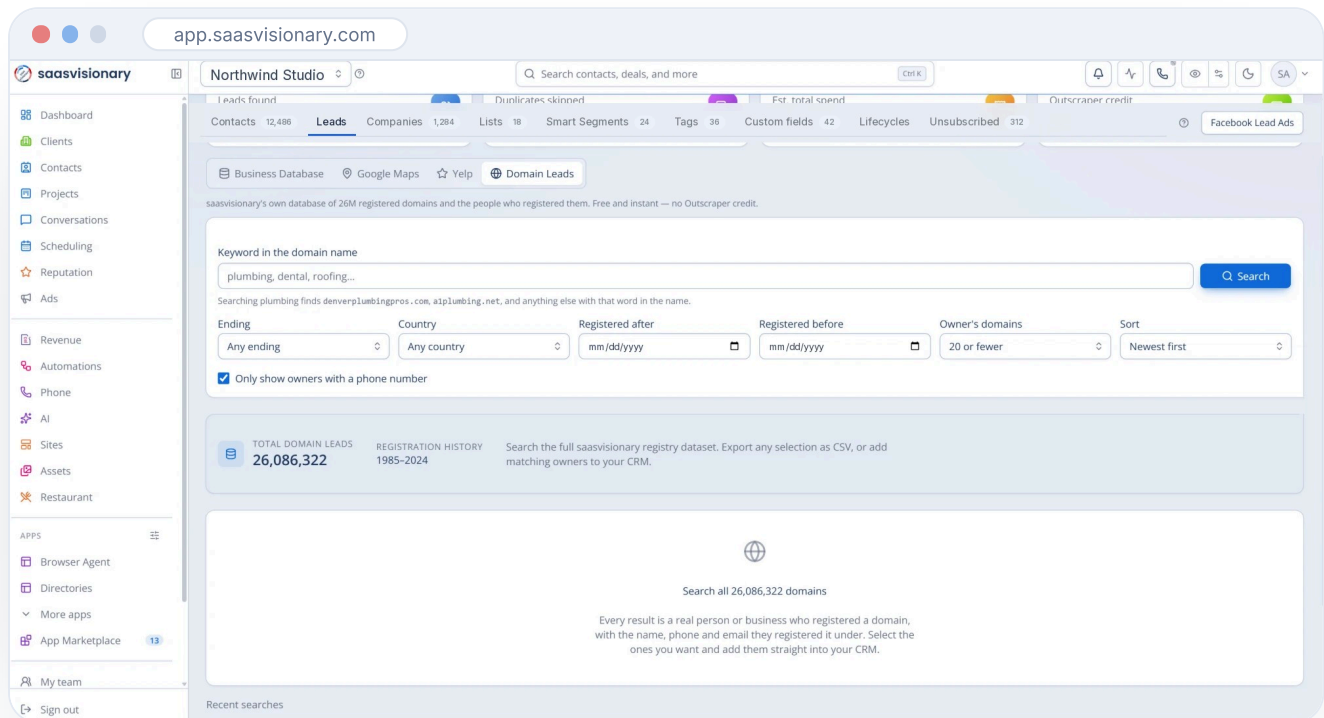
Starter Get paid faster \$7 /month \$70 / year • Unlimited contacts & companies • Invoices, recurring billing & payment plans • Checkout on your own Stripe account • Branded short links with click tracking • Screen & camera recordings with comments • Pipeline, tasks & activity timeline	Online Get found online \$27 /month \$270 / year • Everything in Starter • 3 funnels or landing pages • 3 forms, surveys or quizzes • 1 online course with certificates • Booking pages with calendar sync • 1 custom domain	Pro For solo operators \$47 /month \$470 / year • Everything in Online • Unlimited calls, SMS & email via your Twilio/Mailgun • Browser phone with call recording • Unified inbox & broadcasts • 5 funnels · 3 courses · 2 domains • 3 automation workflows	Team For small teams \$77 /month \$770 / year • Everything in Pro • 1 AI phone agent with knowledge base • Power dialer & call transcription • Ringless voicemail & voice broadcasts • 10 seats · 5 numbers · 25 workflows • Lead search & REST API	BEST VALUE Unlimited For growing teams & power users \$97 /month \$970 / year • Everything in Team • Unlimited AI phone agents • Real-time streaming voice • Outbound AI calls & AI campaigns • Built-in MCP server & unlimited API keys • Unlimited seats, numbers & funnels
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Calls, SMS, email and AI usage are billed directly by your connected providers (Twilio, Mailgun, your AI model provider). Some specialised apps are paid add-ons that our team activates on request; ask support@saasvisionary.com for prices. Full plan comparison at saasvisionary.com/pricing.

LIMITED OFFER · UNTIL OCTOBER 31, 2026

Domain Leads free with the Unlimited plan

Order the Unlimited plan with yearly billing by October 31, 2026 and Domain Leads, worth \$997 a year, is included free for as long as your yearly plan runs.



26 million domain owners

Every record carries the registrant's name, company, email, phone and address, with registration and expiry dates.

Find the right ones

Search by a word in the domain, country, ending and registration date. Filter out speculators, require a phone number.

Straight into your CRM

Import in one click, deduplicated and tagged, and start a workflow. CSV export too. No credits, no per-lead fees.

Offer terms

1. For business customers who order the Unlimited plan with yearly billing by October 31, 2026, 23:59 (Berlin time). A free trial started in this period counts once it turns into the paid yearly plan.
2. Domain Leads (regular value \$997 per year) is activated free of charge by our team within one business day after the yearly plan has started, and stays free for as long as the yearly Unlimited plan continues, including renewals. It ends if the plan is cancelled, downgraded or switched to monthly billing.
3. One activation per workspace; not combinable with other promotions, not transferable, no cash value. Domain Leads is reference data on domains registered up to mid-2024, not a live WHOIS service; no guarantee of completeness or accuracy.
4. **You are solely responsible** for using Domain Leads data and for any contact you make with it lawfully, in particular under data protection law (such as the GDPR and UK GDPR), marketing and telecommunications rules (such as UK PECR, the TCPA and CAN-SPAM) and do-not-call registers. SaaSvisionary accepts no liability for your use of the data, and you indemnify us against third-party claims resulting from it; liability under mandatory law remains unaffected. Our Terms of Service apply. Full terms: saasvisionary.com/offer.



Start your 14-day free trial

Pick a plan, connect your accounts and go live the same day. Claim the Domain Leads offer by October 31, 2026.



OFFER

saasvisionary.com/offer

PLANS

saasvisionary.com/pricing

EMAIL

support@saasvisionary.com